



Nation's Highest Ranked Fee-Only Financial Advisor
by both Forbes and Barron's*



www.zhangfinancial.com

Charles C. Zhang, NAPFA-Registered Fee-Only Financial Advisor

Minimum investment requirement: \$1,000,000 in Michigan/\$2,000,000 outside of Michigan.

70 West Michigan Avenue
Suite 100

Battle Creek, MI 49017

269-965-0777 or 888-777-0126

*As reported in Forbes September 26, 2017: Charles was ranked #8 on Forbes' list of America's Top Wealth Advisors and is the highest ranked NAPFA-Registered fee-only financial advisor on the list. The rankings, developed by Shook Research, are based on in-person and telephone due-diligence meetings and a ranking algorithm for advisors who have a minimum of seven years of experience. Other factors include client retention, industry experience, compliance records, firm nominations, assets under management, revenue generated for their firms, and other factors. As reported in Barron's September 15, 2017: Charles was ranked #4 on Barron's list of Top 100 Independent Advisors and is the highest ranked NAPFA-Registered fee-only financial advisor on the list. Rankings based on assets under management, revenue generated for advisors' firms, quality of practices and other factors. For fee-only status see NAPFA.org.

Charles C. Zhang
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